



# SERVICES



Your Business Our Focus



## Accounting Services

Dawgen Global provides the support, objectivity and expertise businesses need to succeed within the context of an ever-changing business landscape. We offer a broad spectrum of accounting, financial, and consulting services across a number of industries to give business owners and managers the insight they need to prosper. Dawgen Global has over 22 years of experienceserving middle market companies. As an independent public accounting firm, Dawgen provides accounting services to hundreds of companies. The Firm is also one of the top 5 accounting and advisory firms in the country, providing services to privately-owned national firms as well as local businesses. Dawgen Global accounting services professionals provide its clients with value added accounting and outsourcing services including tax, assurance, financial and valuation services for your business.

### ON THE CUTTING EDGE

Dawgen Global has established itself as an industry leader.

- We have a team of 125 professionals with diversified backgrounds.
- We specialize in providing accounting solutions to professional service organizations
- We have niche practice areas which includes: Literary Services; Agencies; Technology, Internet, Media and Entertainment; Construction; Manufacturing, Retailing and Distribution; Maritime and Cost Segregation Groups.
- We offer a wide range of services that are individually tailored to meet our clients' needs.

### OUR CORE VALUE SYSTEM

As part of the Dawgen Global services team each of our professionals is committed to excellence in client service. We are driven by a set of core values to ensure a positive client experience. These are:

- Responsiveness and Accessibility
- Professionalism
- Teamwork
- Integrity
- Entrepreneurship
- Technical Specialization
- Community Service

### ACCOUNTING

- Financial statement preparation: reviews and compilations
- Income tax preparation and compliance
- Income tax planning and consulting
- Monthly, quarterly, and annual financial reporting statements
- Implementation of new accounting software packages
- Bill paying services
- Business management
- Payroll and sales taxes
- Accounting assistance
- Bookkeeping
- General ledger review
- Financial assessment reports
- Business start-up consulting
- Budgeting and forecasting
- General business consulting
- Employee benefits consulting

# ACCOUNTING OUTSOURCING

- Accounts payable/receivable
- Account reconciliations
- Month, quarterly and year-end closings
- Cash flow management
- General ledger accounting
- Fixed asset management
- Payroll tax and sales tax return preparation
- Implementation of new accounting software packages

## TAX SERVICES

Services for Individuals

- Tax compliance and planning
- Personal income tax planning
- Estate and trust administration
- Tax services for U.S. citizens abroad
- Tax return preparation
- Estate and gift tax planning
- Financial planning

### Services for Businesses

- Sales and payroll tax return preparation
- International tax planning
- Assistance in the selection of accounting methods, legal organization and financial reporting
- Sales and payroll tax return preparation
- Form of ownership and employee benefits tax planning

## ASSURANCE

- Audits
- Agreed-upon procedures/Due Diligence
- Pre-audit services, preparation of financial statements in accordance with Generally Accepted Accounting Principles (GAAP)
- Consultation to company management regarding the application of GAAP
- Reviews
- Compilations
- Forecasts and projections
- Accounting assistance

## FINANCIAL SERVICES

- Strategies to maximize owner's contributions
- pension solutions

### Business Succession Planning

- Keyman and golden handcuff strategies
- Creation of plans that consider the objections of both the current and future generations

### Estate Tax Planning

- Trust coordination
- Life insurance funding to create liquidity

### Group Benefits

- Designing and implement group benefits utilizing the advantages of executive carve outs and voluntary products

# VALUATION SERVICES

Buy / Sell Agreements

Transfer / Sales of Business

Estate & Gift Tax Matters

Succession Planning

Dawgen Global is a family of organizations providing a comprehensive range of professional services



## Services

